

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
Land, Bldg & Impr, 13019 Crockett Martin Rd, Conroe, TX A 21.6994 acre tract of land described by mtes and bounds on the attached addendum to this schedule A.	Fee Ownership		\$1,274,000.00	\$826,869.68
			<b>Total:</b>	<b>\$1,274,000.00</b>

(Report also on Summary of Schedules)

STATE OF TEXAS                   §  
   §  
   §  
   §  
   §  
 COUNTY OF MONTGOMERY       §

Property Description

A 21.6994 acre tract of land being all of Lots 130 and 137 and part of Lots 129 and 138, Security Subdivision, Section One, according to the map or plat thereof recorded in Volume 1, Page 24 of the Map Records of Montgomery County, Texas, situated in the Clark Beach Survey, Abstract No. 79, Montgomery County, Texas, SAVE AND EXCEPT that portion of land conveyed to Montgomery County, Texas for Crockett Martin Road described in Deed recorded in Volume 447, Page 85 Deed records of Montgomery County, Texas, said 21.6994 acres being two tracts of land more particularly described as Tract I and Tract II by metes and bounds as follows (Bearings based on Deed recorded under Clerk's File No. 9776607 of Montgomery County Deed Records):

TRACT I

COMMENCING at a 3/4 inch iron pipe found in the north right-of-way line of F.M. 2090 Highway (100.00' right-of-way), and in the east line of Lot 140, being the southeast corner of that certain called 4.919-acre tract of land described in Deed recorded in Volume 777, Page 840 D.R.M.C.T.;

Thence, North 00°37' 41" West, with the east line of said Lot 140, a distance of 248.20 feet to a 1/2 inch iron rod set for the northeast corner of said called 4.919-acre tract and the southeast corner and PLACE OF BEGINNING of the herein described tract;

Thence, South 88°12' 19" West, with the north line of said called 4.919-acre tract, a distance of 817.91 feet to a 1/2 inch iron rod set in the easterly right-of-way line of Crockett Martin Road (80.00' right-of-way), as recorded in Volume 447, Page 85 D.R.M.C.T. for the southwest corner of the herein described tract;

Thence, North 15°24' 33" West, with the easterly right-of-way line of said Crockett Martin Road, a distance of 266.60 feet to a 1/2 inch iron rod set for the beginning of a curve to the left;

Thence, in a northwesterly direction, continuing with the easterly right-of-way line of said Crockett Martin Road, along said curve to the left having a radius of 2905.23 feet, a central angle of 04°20' 00" and an arc length of 219.73 feet to a 1/2 inch iron rod set for the end of said curve;

Thence, North 19°44' 33" West, continuing with the easterly right-of-way line of said Crockett Martin Road, a distance of 227.34 feet to a 3/4 inch iron pipe found for the northwest corner of the herein described tract;

Thence, South 89°43' 53" East, with the south line of that certain Lone Star Timber II, LLP tract described in Deed recorded under Clerk's File No. 9776607 D.R.M.C.T., a distance of 1024.36 feet to a 3/4 inch iron pipe found for an interior corner of said Lone Star Timber tract, and the northeast corner of the herein described tract;

Thence, South 00°37' 41" East, with a west line of said Lone Star Timber tract, a distance of 650.03 feet to the PLACE OF BEGINNING and containing within these calls 13.9833 acres or 609,111 square feet of land.

TRACT II

COMMENCING at a ½inch iron pipe found in the north right-of-way line of F.M. 2090 Highway (100.00' right-of-way), and in the east line of Lot 140, being the southeast corner of that certain called 4.919-acre tract of land described in Deed recorded in Volume 777, Page 840 D.R.M.C.T.;

Thence, North 00°37' 41" West, with the east line of said Lot 140, a distance of 248.20 feet to a ½inch iron rod set for the northeast corner of said called 4.919-acre tract and the southeast corner of above described Tract I;

Thence, South 88°12' 19" West, with the north line of said called 4.919-acre tract, passing at a distance of 817.91 feet a ½inch iron rod set in the easterly right-of-way line of Crockett Martin Road (80.00' right-of-way), as recorded in Volume 447, Page 85 D.R.M.C.T. and continuing for a total distance of 900.22 feet to a ½inch iron rod set in the west right-of-way line of said Crockett Martin Road for the southeast corner and PLACE OF BEGINNING of the herein described tract;

Thence, South 88°12' 19" West, continuing with the north line of said called 4.919-acre tract, a distance of 282.77 feet to a ½inch iron rod set on the east high bank of Caney Creek for the southwest corner of the herein described tract;

Thence, along the east high bank of said Caney Creek, the following courses and distances:

North 22°13' 18" West, a distance of 319.15 feet,  
North 37°38' 44" West, a distance of 79.67 feet,  
North 62°33' 59" West, a distance of 54.48 feet,  
South 86°39' 38" West, a distance of 75.62 feet,  
South 69°05' 13" West, a distance of 140.54 feet,  
North 85°10' 44" West, a distance of 74.92 feet,  
North 02°48' 29" West, a distance of 47.21 feet,  
North 38°04' 00" East, a distance of 62.39 feet,  
North 84°26' 01" East, a distance of 111.60 feet,  
North 45°43' 43" East, a distance of 102.65 feet,  
North 24°11' 21" East, a distance of 87.33 feet,  
North 00°38' 05" East, a distance of 99.58 feet,  
North 14°37' 59" West, a distance of 120.67 feet,  
North 31°33' 40" West, a distance of 149.56 feet to a ½inch iron rod set for the northwest corner of the herein described tract;

Thence, North 88°46' 57" East, with the south line of a called 6.42-acre tract of land described in Deed recorded under Clerk's File No. 8422606 D.R.M.C.T., a distance of 318.89 feet to a 1/2 inch iron rod set in the west right-of-way line of aforementioned Crockett Martin Road for the northeast corner of the herein described tract;

Thence, South 21°29' 50" East, with the west right-of-way line of said Crockett Martin Road, a distance of 269.77 feet to a 1/2 inch iron rod set for an angle point;

Thence, South 19°44' 33" East, continuing with the west right-of-way line of said Crockett Martin Road, a distance of 256.84 feet to a 1/2 inch iron rod set for the beginning of a curve to the right;

Thence, in a southerly direction, continuing with the west right-of-way line of said Crockett Martin Road, along said curve to the right having a radius of 2825.23 feet, a central angle of 04°20' 00", a chord bearing South 17°34' 33" East, 213.62 feet and an arc length of 213.67 feet to a 1/2 inch iron rod set for the point of tangency;

Thence, South 15°24' 33" East, continuing with the west right-of-way line of said Crockett Martin Road, a distance of 247.22 feet to the PLACE OF BEGINNING and containing within these calls 7.7161 acres or 336,114 square feet of land.



Ricky J. Richardson  
Registered Professional Land Surveyor  
No. 5445  
Job No. 09-10653  
October 13, 2009

**RECORDER'S MEMORANDUM:**  
At the time of recordation, this instrument was found to be inadequate for the best photographic reproduction because of illegibility, carbon or photo copy, discolored paper, etc. All black-outs, additions and changes were present at the time the instrument was filed and recorded.

*mid south Bank  
2101 N. 200th St  
Conroe, TX 77304*

FILED FOR RECORD

2009 DEC 10 AM 9:52

*Mark Turnbull*  
COUNTY CLERK  
MONTGOMERY COUNTY TEXAS

STATE OF TEXAS  
COUNTY OF MONTGOMERY

I hereby certify this instrument was filed in File Number Sequence on the date and at the time stamped herein by me and was duly RECORDED in the Official Public Records of Real Property at Montgomery County, Texas.

DEC 10 2009



*Mark Turnbull*  
County Clerk  
Montgomery County, Texas

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	<b>X</b>		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Post Oak Bank 1302 West Davis, Suite A Conroe, TX 77304 Account No. 1011089	\$3,992.66
		Post Oak Bank 1302 West Davis, Suite A Conroe, TX 77304 Account No. 1009976	\$1,337.75
		MIDSOUTH BANK, N.A. 2101 N LOOP 336 W CONROE, TX 77304 Account No. 500019096	\$1.01
		MIDSOUTH BANK, N.A. 2101 N LOOP 336 W CONROE, TX 77304 Account No. 1188488	\$733.86
		MIDSOUTH BANK, N.A. 2101 N LOOP 336 W CONROE, TX 77304 Account No. 1188240	\$1,039.40
		MIDSOUTH BANK, N.A. 2101 N LOOP 336 W CONROE, TX 77304 Account No. 1188232	\$669.14
		MIDSOUTH BANK, N.A. 2101 N LOOP 336 W CONROE, TX 77304 Account No. 1187767	\$100.00
		\$400,000 Certificate of Deposit issued by Post Oak Bank of	\$401,489.05

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Conroe, Texas	
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit with Landlord on Office Suite	\$7,500.00
		Security Deposit on Utilities	\$2,530.00
4. Household goods and furnishings, including audio, video and computer equipment.	<b>X</b>		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>		
6. Wearing apparel.	<b>X</b>		
7. Furs and jewelry.	<b>X</b>		
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>		
10. Annuities. Itemize and name each issuer.	<b>X</b>		

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>		
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>		
16. Accounts receivable.		Accounts Receivable Net of Doubtful Accounts	\$139,651.97
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>		

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Potential recovery of \$120,000 deposit with Tejas Tubulars made in connection with certain pipe Tejas was to manufacture for Debtor	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.		United States Patent Application No. 12/502,722, assigned to HDD Rotary Sales LLC on July 14,2009, entitled "Threaded Tool Joint Connection", together with all continuation, continuation-in-part and divisional patents relating thereto, as well as all reissue and renewal patents thereof, and any other or future world-wide patent applications and letters patents that may have issued or that may subsequently issue based thereon (the "Patent"). All data, information, know-how, trade secrets, trademarks, trade names, service marks, service names, copyrights, brand names, product designs and concepts, product packaging, product names, logos, slogans technology and other proprietary rights known to or developed or acquired by Debtor with respect to the Patent and PTECH+ Premium Connection Materials, including without limitation information relating to, or consisting of, concepts, ideas, inventions, designs, drawings, technical information, computer programs and databases, instruction manuals, processing, material and equipment specifications, operating specifications, and quality control	Unknown

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		methods and test information.	
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Ford F150 2010 This is at original cost. Debtor believes that the FMV would be 65% of original cost, but no appraisals have been conducted.	\$39,111.30
		Ford F150 2010 This is at original cost. Debtor believes that the FMV would be 65% of original cost, but no appraisals have been conducted.	\$39,111.30
26. Boats, motors, and accessories.	<b>X</b>		
27. Aircraft and accessories.	<b>X</b>		
28. Office equipment, furnishings, and supplies.		Furniture and Equipment located at corporate office and manufacturing facility - \$108,923.32 Computer Equipment and Software - \$72,393.72 This is at original cost. Debtor believes that the FMV would be 65% of original cost, but no appraisals have been conducted.	\$181,317.04

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		Equipment - \$1,628,508.82 Non-Disposable Shop tooools \$40,589.99 Equipment - R&D \$7,114.00 Inspection Equipment \$16,979.45 This is at original cost. Debtor believes that the FMV would be 65% of original cost, but no apprasals have been conducted.	\$1,693,192.36
30. Inventory.		Inventory - General \$431,747.33 Inventory - Raw Material \$135,290.25 Inventory - Subs/Crossovers \$300,325.88 Inventory - HDD Products \$19,584.47 Inventory - To be returned by Tejas \$88,000 - or if Tejas objects to returning inventory, Debtor intends to file suit against Tejas to collect a \$120,000 deposit with Tejas	\$974,947.93
		Inventory Delivered by Merrick Systems, Inc.	Unknown
		Inventory Held by Dig and Rig (See Attachment 30)	Unknown
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		Mahindra 4-Wheel Drive Utility Tractor - \$16,000.00 30 ft Mobile Home - 1998 Scout - \$11,097.60 This is at original cost. Debtor believes that the FMV would be 65% of original cost, but no apprasals have been	\$27,097.60

Case No. **11-38053**  
(if known)

## Continuation Sheet No. 6

[illegible]

# **SCHEDULE “30”**

DIG AND RIG CONSIGNED INVENTORY

**Total Amount this Page** **\$47,441.40**

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:  <b>ADVENT</b> <b>1500 MCGOWEN SUITE 2C</b> <b>HOUSTON, TX 77004</b>		DATE INCURRED: <b>9/16/2011</b> NATURE OF LIEN: <b>Abstract of Judgment</b> COLLATERAL: <b>Debtor's Manufacturing Facility</b> REMARKS:	X	X	X	<b>\$340,000.00</b>	<b>\$340,000.00</b>
		VALUE: <b>\$0.00</b>					
ACCT #:  <b>Axon Downhole Tools, Inc.</b> <b>8909 Jackrabbit Road</b> <b>Houston, Texas 77095</b> <b>Attn: Jeff Mereka, CFO</b>		DATE INCURRED: <b>June 23, 2011</b> NATURE OF LIEN: <b>Court Approved Lien Subject to Proof</b> COLLATERAL: <b>Subordinate Lien on all assets of Debtor.</b> REMARKS: <b>Axon's claim is secured, to the extent that it can be proven, in accordance with that certain Order entered by Bankruptcyj Court on 10.21.2011. ECF Document 89.</b>	X	X	X	<b>\$300,000.00</b>	<b>\$300,000.00</b>
		VALUE: <b>\$0.00</b>					
			X	X	X		
ACCT #:  <b>Dobrowski LLP</b> <b>4601 Washington Ave., Suite 300</b> <b>Houston, Texas 77007</b>	X	DATE INCURRED: NATURE OF LIEN: <b>Abstract of Judgment Lien</b> COLLATERAL: <b>Manufacturing Facility, 13019 Crockett Martin Rd,</b> REMARKS:	X	X	X	<b>\$44,000.00</b>	
		VALUE: <b>\$1,274,000.00</b>					
<b>Subtotal (Total of this Page) &gt;</b>						<b>\$684,000.00</b>	<b>\$640,000.00</b>
<b>Total (Use only on last page) &gt;</b>							

2 continuation sheets attached

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: <b>4/6/2010</b> NATURE OF LIEN: <b>Purchase Money</b> COLLATERAL: <b>F-150 Ford Truck</b> REMARKS:	X			<b>\$21,805.79</b>	
<b>FORD MOTOR CREDIT</b> <b>PO BOX 65075</b> <b>DALLAS, TX 75265-0575</b>		VALUE: <b>\$39,111.30</b>					
ACCT #:	X	DATE INCURRED: <b>4/6/2010</b> NATURE OF LIEN: <b>Purchase Money</b> COLLATERAL: <b>Ford F-150 Truck</b> REMARKS:	X			<b>\$21,119.86</b>	
<b>FORD MOTOR CREDIT</b> <b>PO BOX 65075</b> <b>DALLAS, TX 75265-0575</b>		VALUE: <b>\$39,111.30</b>					
ACCT #:		DATE INCURRED: NATURE OF LIEN: <b>Abstract of Judgment Lien</b> COLLATERAL: <b>Manufacturing Facility, 13019 Crockett Martin Rd,</b> REMARKS:	X			<b>\$167,383.39</b>	
<b>Gyrodata Inc.</b> <b>C/O Hull &amp; Associates</b> <b>6200 Savoy, Suite 440</b> <b>Houston, Texas 77036</b>		VALUE: <b>\$1,274,000.00</b>					
ACCT #: <b>LOAN 1087660</b>	X	DATE INCURRED: <b>November 23, 2009</b> NATURE OF LIEN: <b>Deed of Trust</b> COLLATERAL: <b>Manufacturing Facility, 13019 Crockett Martin Rd,</b> REMARKS: <b>per diem \$111.40</b>	X			<b>\$615,486.29</b>	
<b>MIDSOUTH BANK, N.A.</b> <b>2101 N LOOP 336 W</b> <b>CONROE, TX 77304</b>		VALUE: <b>\$2,974,692.36</b>					
<b>Subtotal (Total of this Page) &gt;</b>						<b>\$825,795.33</b>	<b>\$0.00</b>
<b>Total (Use only on last page) &gt;</b>							

Sheet no. 1 of 2 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: <b>LOAN 1081934</b>  <b>MIDSOUTH BANK, N.A.</b> <b>2101 N LOOP 336 W</b> <b>CONROE, TX 77304</b>		DATE INCURRED: NATURE OF LIEN: <b>Security Interest</b> COLLATERAL: <b>Equipment/Inventory/Receivables/General Intangibles</b> REMARKS: <b>per diem \$186.75</b>  VALUE: <b>\$0.00</b>		<b>X</b>		<b>\$1,007,682.27</b>	<b>\$1,007,682.27</b>
ACCT #: <b>LOAN 1102915</b>  <b>MIDSOUTH BANK, N.A.</b> <b>2101 N LOOP 336 W</b> <b>CONROE, TX 77304</b>		DATE INCURRED: NATURE OF LIEN: <b>Purchase Money Secuirty Interest</b> COLLATERAL: <b>Kingston CNC flatbed lathe model #LC38-</b> REMARKS: <b>per diem \$29.15</b>  VALUE: <b>\$1,882,009.40</b>		<b>X</b>		<b>\$151,877.84</b>	
ACCT #: <b>xxxx xxx2329</b>  <b>MIDSOUTH BANK, N.A.</b> <b>2101 N LOOP 336 W</b> <b>CONROE, TX 77304</b>		DATE INCURRED: NATURE OF LIEN: <b>Security Interest</b> COLLATERAL: <b>Equipment/Inventory/Receivables/General Intangibles</b> REMARKS: <b>per diem \$112.31</b>  VALUE: <b>\$1,882,009.40</b>		<b>X</b>		<b>\$581,089.09</b>	
ACCT #:  <b>POST OAK BANK</b> <b>1302 WEST DAVIS SUITE A</b> <b>CONROE, TX 77304</b>		DATE INCURRED: NATURE OF LIEN: <b>Pledge</b> COLLATERAL: <b>\$400,000 Certificate of Deposit issued by Post Oak</b> REMARKS:  VALUE: <b>\$401,489.05</b>		<b>X</b>		<b>\$401,894.44</b>	<b>\$405.39</b>
<b>Subtotal (Total of this Page) &gt;</b>						<b>\$2,142,543.64</b>	<b>\$1,008,087.66</b>
<b>Total (Use only on last page) &gt;</b>						<b>\$3,652,338.97</b>	<b>\$1,648,087.66</b>

Sheet no. 2 of 2 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(If Known)

**AMENDED 11/7/2011****SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **HDD Rotary Sales, LLC**

Case No. **11-38053**  
(If Known)

**AMENDED 11/7/2011**  
**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

TYPE OF PRIORITY	Wages, salaries, and commissions
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: <b>Prepetition Salary (See Attached)</b>		DATE INCURRED: CONSIDERATION: <b>Salary</b> REMARKS:		<b>\$62,419.33</b>	<b>\$62,419.33</b>	<b>\$0.00</b>

Sheet no. <b>1</b> of <b>2</b> continuation sheets attached to Schedule of Creditors Holding Priority Claims	<b>Subtotals (Totals of this page) &gt;</b>	<b>\$62,419.33</b>	<b>\$62,419.33</b>	<b>\$0.00</b>
<b>Total &gt;</b> (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				
<b>Totals &gt;</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)				

## Employee

8/27/2011 5:14 PM Page 1 of 2

Employees

Total: \$62,419.33

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(If Known)

AMENDED 11/7/2011

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

TYPE OF PRIORITY

Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: <b>Internal Revenue Service</b> <b>1919 Smith Street</b> <b>Stop 5022 HOU</b> <b>Houston, Texas 77002</b>		DATE INCURRED: CONSIDERATION: <b>Withholding Taxes</b> REMARKS: <b>Federal Withholding Total</b> <b>\$91,747.00</b> <b>Social Security Company Total</b>		X		<b>\$199,927.06</b>	<b>\$0.00</b>  <b>\$199,927.06</b>
		<b>\$44,860.86</b> <b>Social Security Employee Total</b> <b>\$30,389.63</b> <b>Medicare Company Total</b> <b>\$10,491.69</b> <b>Medicare Employee Total</b>					
		<b>\$10,491.69</b> <b>FUTA Total</b> <b>\$2,043.61</b> <b>SUI Company</b> <b>\$9,902.58</b>					
ACCT #: <b>Montgomery County</b> <b>C/O Linebarger Groggan</b> <b>PO Box 3064</b> <b>Houston, Texas 77253-3064</b>		DATE INCURRED: CONSIDERATION: <b>Ad Valorem Tax</b> REMARKS:		X		<b>\$61,779.32</b>	<b>\$61,779.32</b>  <b>\$0.00</b>

Sheet no. **2** of **2** continuation sheets  
attached to Schedule of Creditors Holding Priority Claims**Subtotals (Totals of this page) >****Total >**(Use only on last page of the completed Schedule E.  
Report also on the Summary of Schedules.)**Totals >**(Use only on last page of the completed Schedule E.  
If applicable, report also on the Statistical Summary  
of Certain Liabilities and Related Data.)**\$261,706.38****\$324,125.71****\$61,779.32****\$124,198.65****\$199,927.06****\$199,927.06**

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011****SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>ACE VIDEO SERVICES INC</b> <b>17 HIGHWOOD RD</b> <b>MONTGOMERY, TX 77356</b>		DATE INCURRED: <b>8/16/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:				<b>\$1,767.50</b>
ACCT #: <b>ADVANTAGE CONSTRUCTION PRODUCTS</b> <b>2802 BLACK OAK DRIVE</b> <b>STILLWATER, OK 74074</b>		DATE INCURRED: <b>6/8/2011</b> CONSIDERATION:  REMARKS:				<b>\$4,850.00</b>
ACCT #: <b>BZ86</b> <b>AFLAC</b> <b>1932 Wynnnton Road</b> <b>Columbus, GA 31999-0001</b>		DATE INCURRED: <b>9/25/2011</b> CONSIDERATION: <b>Goods Supplied or Services Rendered</b> REMARKS:				<b>\$1,633.11</b>
ACCT #: <b>Africa Oilfield Services Limited</b> <b>Plot 272 Trans Amadi, Industrial Layout</b> <b>Port Harcourt, Rivers State</b> <b>Nigeria</b>		DATE INCURRED: <b>7/19/11</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:				<b>\$90,207.97</b>
ACCT #: <b>x-xxxx-xxx3423</b> <b>ALLIED WASTE SERVICES</b> <b>PO BOX 78829</b> <b>PHOENIX, AZ 85062-8829</b>		DATE INCURRED: <b>8/31/2011</b> CONSIDERATION:  REMARKS:				<b>\$340.78</b>
ACCT #: <b>AMEX - CORPORATE</b> <b>PO BOX 650448</b> <b>DALLAS, TX 75265-0448</b>		DATE INCURRED: <b>2/28/2011</b> CONSIDERATION:  REMARKS:				<b>\$53,397.47</b>

Subtotal &gt;

**\$152,196.83**

Total &gt;

15 continuation sheets attached

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>AMSTERDAM RAI POSTBUS 77777 1070 MS AMSTERDAM EUROPAPLEIN 2-22 EUROPAPLEIN,</b>		DATE INCURRED: <b>5/3/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:				<b>\$1,227.00</b>
ACCT #: <b>xx4233</b> <b>ANSYS INC 275 TECHNOLOGY DRIVE CANONSBURG, PA 15317</b>		DATE INCURRED: <b>1/24/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:	<b>X</b>	<b>X</b>	<b>X</b>	<b>\$13,928.63</b>
ACCT #: <b>#xxxxxxxx0429</b> <b>AT&amp;T MOBILITY PO BOX 6463 CAROL STREAM, IL 60197-6463</b>		DATE INCURRED: <b>8/21/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:				<b>\$0.00</b>
ACCT #: <b>ATLAS ROCK BIT SERVICE PO BOX 474 TUTTLE, OK 73089</b>		DATE INCURRED: <b>9/2/2010</b> CONSIDERATION:  REMARKS:				<b>\$71,333.32</b>
ACCT #: <b>BERNIE LAMBERTH LLP 770 SOUTH POST OAK LANE SUITE 600 HOUSTON, TX 77056</b>		DATE INCURRED: <b>7/5/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:				<b>\$0.00</b>
ACCT #: <b>BIG HOLE 4527 NORTH SHEPHARD HOUSTON, TX 77018</b>		DATE INCURRED: <b>9/2/2011</b> CONSIDERATION:  REMARKS:				<b>\$8,600.00</b>

Sheet no. 1 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal > \$95,088.95**

**Total >**  
**(Use only on last page of the completed Schedule F.)**  
**(Report also on Summary of Schedules and, if applicable, on the**  
**Statistical Summary of Certain Liabilities and Related Data.)**

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>BMB LAKE CONROE OFFICE PARK GROUP</b> <b>2509 RIVER FOREST DRIVE</b> <b>BRYAN, TX 77802</b>		DATE INCURRED: <b>9/30/2011</b> CONSIDERATION: <b>Lease</b> REMARKS:				<b>\$0.00</b>
ACCT #: <b>Brigham Oil &amp; Gas, L.P.</b> <b>6300 Bridge Point Pkwy</b> <b>Building 2, Suite 500</b> <b>Austin, TX 78730</b>		DATE INCURRED: CONSIDERATION: <b>Prepayment for Pipe and Related Equipment</b> REMARKS:		<b>X</b>		<b>\$1,381,086.80</b>
ACCT #: <b>CARVAJAL CREATIVE</b> <b>2125 AUGUSTA DR #77</b> <b>HOUSTON, TX 77057</b>		DATE INCURRED: <b>3/31/2011</b> CONSIDERATION:  REMARKS:				<b>\$32,119.80</b>
ACCT #: <b>Carvajal Creative</b> <b>2125 Augusta Dr #77</b> <b>Houston, TX 77057</b>		DATE INCURRED: <b>10/5/2011</b> CONSIDERATION: <b>Goods Supplied or Services Rendered</b> REMARKS:				<b>\$1,623.75</b>
ACCT #: <b>CC Plus Inc</b> <b>4205 W Davis</b> <b>Conroe, TX 77304</b>		DATE INCURRED: <b>8/30/2011</b> CONSIDERATION: <b>Goods Supplied or Services Rendered</b> REMARKS:				<b>\$3,706.48</b>
ACCT #: <b>xxxD304</b> <b>CES</b> <b>PO BOX 36056</b> <b>COLUMBUS MCKINNON CORP</b> <b>PITTSBURGH, PA 15251-6506</b>		DATE INCURRED: <b>3/9/2009</b> CONSIDERATION:  REMARKS:				<b>\$60,218.17</b>

Sheet no. 2 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal > \$1,478,755.00**

**Total >**  
**(Use only on last page of the completed Schedule F.)**  
**(Report also on Summary of Schedules and, if applicable, on the**  
**Statistical Summary of Certain Liabilities and Related Data.)**

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>6538</b> <b>Chamber of Commerce</b> <b>PO Box 2347</b> <b>Conroe, TX 77305</b>		DATE INCURRED: <b>8/30/2011</b> CONSIDERATION: <b>Goods Supplied or Services Rendered</b> REMARKS:				<b>\$300.00</b>
ACCT #: <b>Chicago Steel and Iron</b> <b>303 E Joe Orr Rd</b> <b>Chicago Heights, IL 60411</b>		DATE INCURRED: <b>9/1/2011</b> CONSIDERATION: <b>Goods Supplied or Services Rendered</b> REMARKS:				<b>\$2,460.15</b>
ACCT #: <b>3204</b> <b>CINTAS CORP 03204</b> <b>PO BOX 630921</b> <b>CINCINNATI, OH 45263-0921</b>		DATE INCURRED: <b>2/2/2011</b> CONSIDERATION:  REMARKS:				<b>\$5,953.37</b>
ACCT #: <b>Clifton Cook</b> <b>14714 PLANTATION OAK DR.</b> <b>HOUSTON, TX 77068</b>		DATE INCURRED: <b>2009</b> CONSIDERATION: <b>LOAN TO DEBTOR</b> REMARKS: <b>LOAN MADE TO HDD ROTARY AT THE REQUEST</b> <b>OF</b> <b>GARY HAUB ON SEPT. 15, 2009</b>	X	X	X	<b>\$215,000.00</b>
ACCT #: <b>CONNECTION SPECIALIST INC</b> <b>PO BOX 80978</b> <b>LAFAYETTE, LA 70598-0978</b>		DATE INCURRED: <b>5/25/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:		X		<b>\$125,048.80</b>
ACCT #: <b>CONROE WELDING SUPPLY</b> <b>415 SOUTH FRAZIER</b> <b>CONROE, TX 77301</b>		DATE INCURRED: <b>9/13/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:		X		<b>\$905.16</b>

Sheet no. 3 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal >** **\$349,667.48**

**Total >**  
(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xxx-xxx-x200/0</b> <b>CONSOLIDATED COMMUNICATIONS</b> <b>PO BOX 66523</b> <b>ST LOUIS, MO 63166-6523</b>		DATE INCURRED: <b>9/1/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:				<b>\$0.00</b>
ACCT #: <b>xxxx5468</b> <b>DIRECT TV</b> <b>PO BOX 60036</b> <b>LOS ANGELES, CA 90060-0036</b>		DATE INCURRED: <b>9/16/2011</b> CONSIDERATION:  REMARKS:				<b>\$98.80</b>
ACCT #: <b>DON'S DIRECTORY</b> <b>551 HWY 92</b> <b>CRAWFORD, CO 81415</b>		DATE INCURRED: <b>3/3/2011</b> CONSIDERATION:  REMARKS:				<b>\$3,630.00</b>
ACCT #: <b>DRILLING CONTRACTORS</b> <b>10370 RICHMOND AVE SUITE 760</b> <b>C/O INTL ASSOC OF DRILLING CONTRACTOR</b> <b>HOUSTON, TX 77042</b>		DATE INCURRED: <b>5/4/2010</b> CONSIDERATION:  REMARKS:				<b>\$22,707.50</b>
ACCT #: <b>xxx1100</b> <b>DRILLING TECHNOLOGIES INC</b> <b>10875 KEMPWOOD DRIVE SUITE 2</b> <b>HOUSTON, TX 77043</b>		DATE INCURRED: <b>1/6/2011</b> CONSIDERATION:  REMARKS:				<b>\$32,000.00</b>
ACCT #: <b>xx7797</b> <b>Echo Global Logistics</b> <b>221168 Network Place</b> <b>Chicago, IL 60673-1221</b>		DATE INCURRED: <b>9/26/2011</b> CONSIDERATION: <b>Goods Supplied or Services Rendered</b> REMARKS:				<b>\$649.38</b>

Sheet no. 4 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal > \$59,085.68**

**Total >**  
**(Use only on last page of the completed Schedule F.)**  
**(Report also on Summary of Schedules and, if applicable, on the**  
**Statistical Summary of Certain Liabilities and Related Data.)**

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>EITOP EST YATHRIB BUILDING#5 ASID CITY, MAY 14TH ROAD SOMOUHA, EGYPT ALEXANDRIA,</b>		DATE INCURRED: <b>1/20/2011</b> CONSIDERATION:  REMARKS:				<b>\$13,795.00</b>
ACCT #: <b>ELECTRONIC DATA DEVICES PO BOX 12128 ODESSA, TX 79768</b>		DATE INCURRED: <b>6/21/2011</b> CONSIDERATION:  REMARKS:				<b>\$2,025.00</b>
ACCT #: <b>xxx4095</b> <b>ENTERGY PO BOX 8104 BATON ROUGE, LA 70891-8104</b>		DATE INCURRED: <b>9/12/2011</b> CONSIDERATION: <b>Utility</b> REMARKS:		<b>X</b>		<b>\$0.00</b>
ACCT #: <b>xxx4589</b> <b>ENTERGY PO BOX 8104 BATON ROUGE, LA 70891-8104</b>		DATE INCURRED: <b>9/12/2011</b> CONSIDERATION: <b>Utility</b> REMARKS:		<b>X</b>		<b>\$0.00</b>
ACCT #: <b>xx0100</b> <b>ENTERPRISE FLEET SERVICES PO BOX 800089 CUSOMER BILLING KANSAS CITY, MO 64180-0089</b>		DATE INCURRED: <b>7/19/2011</b> CONSIDERATION: <b>Leased Vehicles</b> REMARKS:				<b>\$16,402.60</b>
ACCT #: <b>EXCELL 7 MACHINE SHOP INC 4206 BLUEBONNET DR HOUSTON, TX 77053</b>		DATE INCURRED: <b>1/17/2011</b> CONSIDERATION:  REMARKS:				<b>\$21,543.75</b>

Sheet no. 5 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal > \$53,766.35**

**Total >**  
**(Use only on last page of the completed Schedule F.)**  
**(Report also on Summary of Schedules and, if applicable, on the**  
**Statistical Summary of Certain Liabilities and Related Data.)**

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xxx1805</b> <b>FARMERS INSURANCE EXCHANGE</b> <b>PO BOX 660665</b> <b>PAYMENT PROCESSING CENTER</b> <b>DALLAS, TX 75266-0665</b>		DATE INCURRED: <b>9/7/2011</b> CONSIDERATION: <b>Insurance</b> REMARKS:				<b>\$0.00</b>
ACCT #: <b>xxxx-x554-5</b> <b>FEDEX</b> <b>PO Box 660481</b> <b>Dallas, TX 75266-0481</b>		DATE INCURRED: <b>9/22/2011</b> CONSIDERATION: <b>Goods Supplied or Services Rendered</b> REMARKS:				<b>\$189.94</b>
ACCT #: <b>Fidelity Exploration &amp; Production Co.</b> <b>1700 Lincoln, Suite 80203</b> <b>Denver, CO 80203</b>		DATE INCURRED: CONSIDERATION: <b>Deposit for Pipe</b> REMARKS:				<b>\$540,000.00</b>
ACCT #: <b>xxxxx-xxxx-xxx8980</b> <b>FIRST INSURANCE FUNDING CORP</b> <b>PO BOX 66468</b> <b>CHICAGO, IL 60666-0468</b>		DATE INCURRED: <b>9/10/2011</b> CONSIDERATION: <b>Insurance</b> REMARKS:		<b>X</b>		<b>\$0.00</b>
ACCT #: <b>FRANKLIN RESEARCH ASSOCIATES</b> <b>11354 JONES RD WEST SUITE E</b> <b>HOUSTON, TX 77065</b>		DATE INCURRED: <b>7/8/2011</b> CONSIDERATION:  REMARKS:				<b>\$511.50</b>
ACCT #: <b>Gary L. Haub</b> <b>726 Mountain View Drive</b> <b>Montgomery, Texas 77356</b>		DATE INCURRED: CONSIDERATION: <b>Loan to Debtor</b> REMARKS:				<b>\$184,923.24</b>

Sheet no. 6 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal >** **\$725,624.68**

**Total >**  
(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>HARD BAND INDUSTRIES INC</b> <b>PO BOX 61528</b> <b>MIDLAND, TX 79711</b>		DATE INCURRED: <b>11/22/2010</b> CONSIDERATION:  REMARKS:				<b>\$64,910.00</b>
ACCT #: <b>xxEGX3</b> <b>HCN</b> <b>523 NORTH SAM HOUSTON PKWY E</b> <b>SUITE 600</b> <b>HOUSTON, TX 77060</b>		DATE INCURRED: <b>2/7/2011</b> CONSIDERATION:  REMARKS:				<b>\$1,561.10</b>
ACCT #: <b>IHS GLOBAL INC</b> <b>DEPT 1501</b> <b>DENVER, CO 80291-1501</b>		DATE INCURRED: <b>7/15/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:				<b>\$766.23</b>
ACCT #: <b>INROCK DRILLING SYSTEMS INC</b> <b>6000 BRITTMORE</b> <b>HOUSTON, TX 77041</b>	<b>X</b>	DATE INCURRED: <b>12/1/2010</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:				<b>\$738,546.29</b>
ACCT #: <b>Jeff Miller</b> <b>3300 North Loop 336 W Apt 536</b> <b>Conroe, TX 77304</b>		DATE INCURRED: <b>6/28/2011</b> CONSIDERATION: <b>Goods Supplied or Services Rendered</b> REMARKS:				<b>\$1,629.78</b>
ACCT #: <b>JOHN LAWRIE INC</b> <b>11011 SHELDON RD</b> <b>HOUSTON, TX 77044</b>		DATE INCURRED: <b>2/16/2011</b> CONSIDERATION:  REMARKS:				<b>\$125,900.00</b>

Sheet no. 7 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal > \$933,313.40**

**Total >**  
**(Use only on last page of the completed Schedule F.)**  
**(Report also on Summary of Schedules and, if applicable, on the**  
**Statistical Summary of Certain Liabilities and Related Data.)**

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>LIGHTNING LOGISTICS LLC</b> <b>PO BOX 21149</b> <b>HOUSTON, TX 77226</b>		DATE INCURRED: <b>7/25/2011</b> CONSIDERATION:  REMARKS:				<b>\$2,750.00</b>
ACCT #: <b>Lincoln Manufacturing, Inc.</b> <b>31209 FM 2978</b> <b>Magnolia, Texas 77354</b>		DATE INCURRED: CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:				<b>\$69,800.00</b>
ACCT #: <b>MAGNUM METAL TREATING</b> <b>4400 N FRAZIER</b> <b>CONROE, TX 77303</b>		DATE INCURRED: <b>4/19/2011</b> CONSIDERATION:  REMARKS:				<b>\$798.30</b>
ACCT #: <b>xxxxx-0000</b> <b>MCJUNKIN RED MAN CORP</b> <b>PO BOX 676316</b> <b>DALLAS, TX 75267-6316</b>		DATE INCURRED: <b>2/24/2011</b> CONSIDERATION:  REMARKS:				<b>\$13,145.18</b>
ACCT #: <b>xxDRSC</b> <b>MERCER TRANSPORTATION CO</b> <b>PO BOX 644011</b> <b>PITTSBURGH, PA 15264-4011</b>		DATE INCURRED: <b>3/21/2011</b> CONSIDERATION:  REMARKS:				<b>\$8,375.30</b>
ACCT #: <b>MERRICK SYSTEMS INC</b> <b>PO BOX 122269</b> <b>DEPT 2269</b> <b>DALLAS, TX 75312-2269</b>		DATE INCURRED: <b>3/4/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:	<b>X</b>	<b>X</b>	<b>X</b>	<b>\$79,071.00</b>

Sheet no. 8 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal > \$173,939.78**

**Total >**  
**(Use only on last page of the completed Schedule F.)**  
**(Report also on Summary of Schedules and, if applicable, on the**  
**Statistical Summary of Certain Liabilities and Related Data.)**

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>MICHAEL MCIVER</b> <b>2507 N FRAZIER ST SUITE 212</b> <b>CONROE, TX 77303</b>		DATE INCURRED: <b>4/8/2010</b> CONSIDERATION:  REMARKS:				<b>\$115,000.00</b>
ACCT #: <b>MIGUEL ELIAS CASTRO NAVARRO</b> <b>JARDINES DE ESCORIAL 7612</b> <b>JARDINES DE ANDALUCIA</b> <b>NUEVO LEON</b> <b>GUADALUPE, MX 67193</b>		DATE INCURRED: <b>9/21/2011</b> CONSIDERATION:  REMARKS:				<b>\$600.00</b>
ACCT #: <b>NEURETUEER FAIR MEDIA</b> <b>FRAUENSTER 7</b> <b>GERMANY</b> <b>MUNCHEN, 80469</b>		DATE INCURRED: <b>3/5/2011</b> CONSIDERATION:  REMARKS:				<b>\$1,399.00</b>
ACCT #: <b>PCS MFG</b> <b>PO BOX 125</b> <b>DICKINSON, ND 58602</b>		DATE INCURRED: <b>2/23/2011</b> CONSIDERATION:  REMARKS:				<b>\$2,107.50</b>
ACCT #: <b>PIPE COATINGS INTL - PCI</b> <b>PO BOX 219</b> <b>BEASLEY, TX 77064</b>		DATE INCURRED: <b>3/18/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:		<b>X</b>		<b>\$28,119.00</b>
ACCT #: <b>xxx2008</b> <b>PITCO</b> <b>14424 INTERDRIVE WEST</b> <b>HOUSTON, TX 77032</b>		DATE INCURRED: <b>4/6/2011</b> CONSIDERATION:  REMARKS:				<b>\$14,378.47</b>

Sheet no. 9 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal > \$161,603.97**

**Total >**  
**(Use only on last page of the completed Schedule F.)**  
**(Report also on Summary of Schedules and, if applicable, on the**  
**Statistical Summary of Certain Liabilities and Related Data.)**

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>PMC LONE STAR</b> <b>398383 WILLOUGHBY PARKWAY</b> <b>WILLOUGHBY, OH 44094</b>		DATE INCURRED: <b>3/14/2011</b> CONSIDERATION:  REMARKS:				<b>\$2,883.63</b>
ACCT #: <b>xxx-xx0251</b> <b>PREMIUM FINANCING SPECIALISTS</b> <b>24722 NETWORK PLACE</b> <b>CHICAGO, IL 60673-2472</b>		DATE INCURRED: <b>8/5/2011</b> CONSIDERATION:  REMARKS:				<b>\$2,424.44</b>
ACCT #: <b>xxx-x3180</b> <b>PREMIUM FINANCING SPECIALISTS.SI</b> <b>8245 NIEMAN RD SUITE 100</b> <b>LENEXA, KS 66214</b>		DATE INCURRED: <b>9/7/2011</b> CONSIDERATION: <b>Insurance</b> REMARKS:		<b>X</b>		<b>\$0.00</b>
ACCT #: <b>PRIMARC COMMUNICATIONS</b> <b>PO BOX 273024</b> <b>HOUSTON, TX 77277-3024</b>		DATE INCURRED: <b>9/15/2011</b> CONSIDERATION:  REMARKS:				<b>\$250.00</b>
ACCT #: <b>PRO INSPECTION LTD</b> <b>SUITE 204-2951 ELLWOOD DRIVE SW</b> <b>CANADA</b> <b>EDMONTON, T6X 0B1</b>		DATE INCURRED: <b>8/29/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:	<b>X</b>	<b>X</b>	<b>X</b>	<b>\$680.40</b>
ACCT #: <b>RDT ROTARY DRILLING TOOLS</b> <b>9002 VINCIK EHLERT</b> <b>BEASLEY, TX 77417</b>		DATE INCURRED: <b>5/20/2011</b> CONSIDERATION:  REMARKS:				<b>\$199,369.90</b>

Sheet no. 10 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal > \$205,608.37**

**Total >**  
**(Use only on last page of the completed Schedule F.)**  
**(Report also on Summary of Schedules and, if applicable, on the**  
**Statistical Summary of Certain Liabilities and Related Data.)**

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Red Neck Pipe Rentals, Inc.</b> <b>c/o Timothy Leonard, Esq.</b> <b>Jackson &amp; Walker</b> <b>1401 McKinney, Suite1900</b> <b>Houston, Texas 77010</b>		DATE INCURRED: CONSIDERATION: <b>Cash Deposit for Pipe</b> REMARKS:				<b>\$3,393,890.00</b>
ACCT #: <b>xxxx4900</b> <b>RIG DATA</b> <b>PO BOX 820547</b> <b>FORT WORTH, TX 76182-0547</b>		DATE INCURRED: <b>9/12/2011</b> CONSIDERATION: REMARKS:				<b>\$218.53</b>
ACCT #: <b>Roy J Dahl</b> <b>13426 Sea Island Dr</b> <b>Montgomery, TX 77356</b>		DATE INCURRED: <b>9/10/2011</b> CONSIDERATION: <b>Goods Supplied or Services Rendered</b> REMARKS:				<b>\$1,578.44</b>
ACCT #: <b>xx4122</b> <b>RSC EQUIPMENT RENTAL</b> <b>4007 SPRAYBERRY LANE</b> <b>CONROE, TX 77303</b>		DATE INCURRED: <b>4/18/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:				<b>\$3,545.95</b>
ACCT #: <b>xxx2008</b> <b>SCAN SYSTEMS</b> <b>PO BOX 7659</b> <b>THE WOODLANDS, TX 77387-7659</b>		DATE INCURRED: <b>4/1/2011</b> CONSIDERATION: REMARKS:				<b>\$246.81</b>
ACCT #: <b>xxxxxxxxxxx9107</b> <b>Sparkletts and Sierra Spring</b> <b>PO Box 660579</b> <b>Dallas, TX 75266-0579</b>		DATE INCURRED: <b>8/28/2011</b> CONSIDERATION: <b>Goods Supplied or Services Rendered</b> REMARKS:				<b>\$209.55</b>

Sheet no. 11 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal > \$3,399,689.28**

**Total >**  
**(Use only on last page of the completed Schedule F.)**  
**(Report also on Summary of Schedules and, if applicable, on the**  
**Statistical Summary of Certain Liabilities and Related Data.)**

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxxxxxxxx9107 <b>Sparkletts and Sierra Spring</b> <b>PO Box 660579</b> <b>Dallas, TX 75266-0579</b>		DATE INCURRED: <b>9/25/2011</b> CONSIDERATION: <b>Goods Supplied or Services Rendered</b> REMARKS:				<b>\$154.71</b>
ACCT #: <b>STARS &amp; STRIPES TRANSPORT</b> <b>12031-B TILTRUM LANE</b> <b>HOUSTON, TX 77086</b>		DATE INCURRED: <b>2/24/2011</b> CONSIDERATION:  REMARKS:				<b>\$2,450.00</b>
ACCT #: <b>Steven Bart Powell</b> <b>3303 West Davis, Suite 100</b> <b>Conroe, Texas 77304</b>		DATE INCURRED: CONSIDERATION: <b>Loan to Debtor</b> REMARKS:				<b>\$738,021.60</b>
ACCT #: <b>SUNBELT STEEL TEXAS</b> <b>PO BOX 203124</b> <b>DALLAS, TX 75320-3124</b>		DATE INCURRED: <b>2/1/2011</b> CONSIDERATION:  REMARKS:				<b>\$92,614.56</b>
ACCT #: <b>TIGER TRADING</b> <b>13843 HWY 105 W SUITE 531</b> <b>CONROE, TX 77304</b>		DATE INCURRED: <b>10/1/2009</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:	X	X	X	<b>\$366,792.66</b>
ACCT #: <b>TIMKEN BORING SPECIALTIES</b> <b>14730 YARBERRY STREET</b> <b>HOUSTON, TX 77039</b>		DATE INCURRED: <b>5/24/2011</b> CONSIDERATION:  REMARKS:				<b>\$104,260.18</b>

Sheet no. 12 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

**\$1,304,293.71**

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xx6918</b> <b>TRADEQUIP INTERNATIONAL</b> <b>174 FOURTH ST</b> <b>PO BOX 3079</b> <b>CROSSVILLE, TN 38557</b>		DATE INCURRED: <b>2/16/2011</b> CONSIDERATION:  REMARKS:				<b>\$2,522.44</b>
ACCT #: <b>TROUBADOUR LTD</b> <b>PO BOX 1116</b> <b>LA PORTE, TX 77572</b>		DATE INCURRED: <b>9/8/2011</b> CONSIDERATION:  REMARKS:				<b>\$1,135.07</b>
ACCT #: <b>TTI INC</b> <b>PO BOX 60895</b> <b>HOUSTON, TX 77205</b>		DATE INCURRED: <b>6/1/2011</b> CONSIDERATION:  REMARKS:				<b>\$1,363.82</b>
ACCT #: <b>xxx3851</b> <b>ULINE</b> <b>2200 S LAKESIDE DRIVE</b> <b>ATTN: ACCOUNTS RECEIVABLE</b> <b>WAUKEGAN, IL 60085</b>		DATE INCURRED: <b>3/21/2011</b> CONSIDERATION:  REMARKS:				<b>\$2,017.81</b>
ACCT #: <b>UNDERGROUND CONSTRUCTION</b> <b>PO BOX 941669</b> <b>OILDOM PUBLISHING CO OF TEXAS</b> <b>HOUSTON, TX 77094-8669</b>		DATE INCURRED: <b>2/14/2011</b> CONSIDERATION:  REMARKS:				<b>\$11,220.00</b>
ACCT #: <b>UNDERGROUND TOOLS INC</b> <b>6680 HODGSON ROAD</b> <b>LINO LAKES, MN 55014</b>		DATE INCURRED: <b>5/27/2011</b> CONSIDERATION: <b>Goods and/or Services Provided</b> REMARKS:	<b>X</b>	<b>X</b>	<b>X</b>	<b>\$0.00</b>

Sheet no. 13 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal >** **\$18,259.14**

**Total >**  
(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxxx0720 UNISHIPPERS HOU 15715 TUCKERTON RD DEPT H HOUSTON, TX 77095-5117		DATE INCURRED: 9/5/2011 CONSIDERATION: Goods and/or Services Provided REMARKS:		X		\$637.46
ACCT #: xxx3225 United Rentals Northwest Inc 100 East Loop 336 North Conroe, TX 77301		DATE INCURRED: 9/16/2011 CONSIDERATION: Goods Supplied or Services Rendered REMARKS:				\$534.75
ACCT #: xxx-xxxxxx1-001 VAR RESOURCES PO BOX 6434 CAROL STREAM, IL 60197-6434		DATE INCURRED: 9/17/2011 CONSIDERATION: REMARKS:				\$778.53
ACCT #: 696 WESTPARK COMMUNICATIONS 3731 BRIARPARK SUITE 200 HOUSTON, TX 77042		DATE INCURRED: 9/8/2011 CONSIDERATION: REMARKS:				\$135.31
ACCT #: WICKANDER & ASSOCIATES INC 13843 HWY 105 SUITE 531 CONROE, TX 77304		DATE INCURRED: 4/5/2011 CONSIDERATION: Goods and/or Services Provided REMARKS:		X		\$12,000.00
ACCT #: WNCO VALVE INTERNATIONAL INC 5114 GOLDER AVE ODESSA, TX 79764		DATE INCURRED: 2/9/2011 CONSIDERATION: REMARKS:				\$101,945.00

Sheet no. 14 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal > \$116,031.05**

**Total >**  
**(Use only on last page of the completed Schedule F.)**  
**(Report also on Summary of Schedules and, if applicable, on the**  
**Statistical Summary of Certain Liabilities and Related Data.)**

**AMENDED 11/7/2011**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xxxxOTAR</b> <b>ZEUS LOGISTICS</b> <b>1602 PEACH LEAF ST</b> <b>HOUSTON, TX 77039</b>		DATE INCURRED: <b>2/17/2011</b> CONSIDERATION:  REMARKS:				<b>\$143,075.00</b>

Sheet no. 15 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

**\$143,075.00**

Total >

**\$9,369,998.67**

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re **HDD Rotary Sales, LLC**Case No. **11-38053**  
(if known)**AMENDED 11/7/2011****SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Axon Downhole Tools, Inc.</b> Attn: Legal 8909 Jackrabbit Road Houston, Texas 77095	Premium Conntection License Agreement dated September 22, 2011. Contract to be REJECTED
<b>B&amp;D Energy, LLC</b> 3202 County Road Danbury, Texas 77534	Commission Agreement Contract to be REJECTED
<b>BMB Lake Conroe Office Park, LLC</b> 1722 Broadmoore, Suite 222 Bryan, Texas 77802	Commercial Lease Agreement dated August 26, 2009, for the lease of Debtor's office space located at 3303 West Davis, Suite 100, Conroe, Texas 77304 Contract to be REJECTED
<b>Enterprise FM Trust</b> 600 Corporate Park Drive Saint Louis, MO 63105	Fleet Leasing agreement for 8 vehicles listed in the <u>attached schedule</u> Contract to be REJECTED
<b>Superior Drillpipe Manufacturing Inc.</b> 7203 Miller Road, No. 2 Houston, Texas 77049	Non-Exclusive Manufacturing Agreement dated September 22, 2011 Contract to be REJECTED



In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011**  
**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Gary Haub</b> 728 Mountainview Drive Montgomery, Texas 77356	<b>MIDSOUTH BANK, N.A.</b> 2101 N LOOP 336 W CONROE, TX 77304
<b>Gary Haub</b> 728 Mountainview Drive Montgomery, Texas 77356	<b>FORD MOTOR CREDIT</b> PO BOX 65075 DALLAS, TX 75265-0575
<b>Gary Haub</b> 728 Mountainview Drive Montgomery, Texas 77356	<b>FORD MOTOR CREDIT</b> PO BOX 65075 DALLAS, TX 75265-0575
<b>Gary L. Haub</b> 726 Mountain View Drive Montgomery, Texas 77356	<b>Dobrowski LLP</b> 4601 Washington Ave., Suite 300 Houston, Texas 77007
<b>Gary L. Haub</b> 726 Mountain View Drive Montgomery, Texas 77356	<b>INROCK DRILLING SYSTEMS INC</b> 6000 BRITTMORE HOUSTON, TX 77041
<b>GNR Pipe Sales, Inc.</b> 3303 West Davis Suite 100 Conroe, TX 77304	<b>MIDSOUTH BANK, N.A.</b> 2101 N LOOP 336 W CONROE, TX 77304
<b>Rex W. Inman</b> 18929 Harbourside Blvd Montgomery, Texas 77356	<b>MIDSOUTH BANK, N.A.</b> 2101 N LOOP 336 W CONROE, TX 77304

In re **HDD Rotary Sales, LLC**Case No. **11-38053**

(if known)

**AMENDED 11/7/2011  
SCHEDULE H - CODEBTORS**

Continuation Sheet No. 1

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Rex W. Inman</b> 18929 Harbourside Blvd Montgomery, Texas 77356	<b>INROCK DRILLING SYSTEMS INC</b> 6000 BRITTMORE HOUSTON, TX 77041
<b>Sooner Sales, Inc.</b> 3303 West Davis Suite 100 Conroe, TX 77304	<b>MIDSOUTH BANK, N.A.</b> 2101 N LOOP 336 W CONROE, TX 77304
<b>Steven Bart Powell</b> 3318 Woodchuck Rd Montgomery, Texas 77356	<b>MIDSOUTH BANK, N.A.</b> 2101 N LOOP 336 W CONROE, TX 77304
<b>Steven Bart Powell</b> 3318 Woodchuck Rd Montgomery, Texas 77356	<b>INROCK DRILLING SYSTEMS INC</b> 6000 BRITTMORE HOUSTON, TX 77041
<b>Thorn Huffman</b> C/O Donald L. Wyatt, Jr. Wyatt and Gracey, PC 26418 Oakridge Drive The Woodlands, TX 77380	<b>MIDSOUTH BANK, N.A.</b> 2101 N LOOP 336 W CONROE, TX 77304

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re **HDD Rotary Sales, LLC**Case No. **11-38053**Chapter **11**

**AMENDED 11/7/2011  
SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$1,274,000.00		
B - Personal Property	Yes	7	\$3,851,337.43		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	3			<u>\$3,652,338.97</u>
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3			\$324,125.71
F - Creditors Holding Unsecured Nonpriority Claims	Yes	16			<u>\$9,369,998.67</u>
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		33	\$5,125,337.43	<u>\$13,346,463.35</u>	

AMENDED 11/7/2011

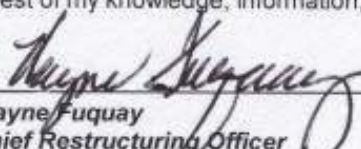
## DECLARATION CONCERNING DEBTOR'S SCHEDULES

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the Corporation  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
34 sheets, and that they are true and correct to the best of my knowledge, information, and belief.  
(Total shown on summary page plus 1.)

Date 11/7/2011

Signature

  
Wayne Fuquay

Chief Restructuring Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]